**Market Notice**

**Date: 2 May 2013**

**Subject:** New Financial Instrument Listing

***(TOYOTA FINANCIAL SERVICES (SOUTH AFRICA) PROPRIETARY LIMITED –“TFS112”)***

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The JSE Limited has granted a listing to **TOYOTA FINANCIAL SERVICES (SOUTH AFRICA) PROPRIETARY LIMITED – TFS112** with effect from 2 May 2013, the first settlement date. The instrument is unconditionally and irrevocably guaranteed by Toyota Motor Finance (Netherlands) B.V under its Domestic Medium Term Note Programme dated 30 November 2005, as amended by the Supplement to the Programme Memorandum dated 19 March 2007.

**INSTRUMENT TYPE: Floating Rate Note**

**Authorised Programme size** R 5,000,000,000.00

**Total Notes Outstanding** R 3,572,000,000.00

**Bond Code** TFS112

**Nominal Issued** R 200,000,000.00

**Issue Price** 100%

**Coupon** 5.975% (3 Month Jibar as at 22 April 2013 of 5.125% plus 85 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 2 May 2016

**Books Close** 23 July, 23 October, 23 January and 22 April

**Interest Date(s)** 2 August, 2 November, 2 February and 2 May

**Last Day to Register** By 17h00 on 22 July, 22 October, 22 January and 21 April

**Issue Date** 2 May 2013

**Date Convention**  Following

**Guarantee Type** Senior Unsecured

**Interest Commencement Date** 2 May 2013

**First Interest Date** 2 August 2013

**ISIN No.**  ZAG000105156

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

Ms Liza Bowles Absa Capital (011) 895 6528

Ms. Thato Burhali Rand Merchant Bank (011) 282 1414

Ms. Mari Vink JSE (011) 520 7154

Mr. Diboko Ledwaba JSE (011) 520 7222